

WOMEN IN THE COO COMMUNITY GLOBAL WEBINAR

Women in Fintech - Driving Innovation

THURSDAY SEPTEMBER 10 2020

2:00 – 3:00pm BST | 10:00 – 11:00am EST | 9:00 – 10:00pm HK | 9:00 – 10:00pm SGT



ARMSTRONG WOLFE

Women in the COO Community

Moderator and Panellists



Gordon Grant
WCOOC Ambassador
Armstrong Wolfe Partners

Gordon is a senior Operations leader specialising in business enablement, transformation, client experience and regulatory delivery. Working with Morgan Stanley, BNP and Bankers Trust, he has held leadership positions in New York, London, Hong Kong and Sydney. He has been directly accountable for successful strategy design, execution and BAU management across a wide range of financial products and sectors, including Institutional, Retail and Custody.

Gordon has been engaged in industry advocacy for technology adoption, regulatory change and market development with representation on various AFME, ASIFMA, AFMA, DTCC & EuroCCP committees.

A firm proponent of talent development, diversity and inclusion throughout his career, Gordon is currently an Ambassador to Armstrong Wolfe and its Women in the COO Community (WCOOC) initiative. Immediately prior to this, he sat on the EMEA Diversity Action Council at Morgan Stanley.



Susanne Chishti
CEO
FINTECH Circle

Susanne Chishti is the CEO of FINTECH Circle, Europe's 1st Angel Network focused on fintech opportunities and Founder of the FINTECH Circle Institute, the leading fintech learning platform offering innovation workshops to C-level executives and online courses.

She is also the Co-Editor of the bestselling The FINTECH Book, which has been translated into 10 languages and is sold across 107 countries, as well as The WEALTHTECH Book, The INSURTECH Book, The PAYTECH Book, The AI Book and The LEGALTECH Book (all published by WILEY).

She has also been a fintech TV Commentator on CNBC.

After completing her MBA, Susanne started her career working for a fintech company (before the term "fintech" was being invented) in the Silicon Valley 20 years ago. She then worked more than 15 years' across Deutsche Bank, Lloyds Banking Group, Morgan Stanley and Accenture in London and Hong Kong.



Monel Amin
CEO
DiligenceVault

Monel is founder & CEO of DiligenceVault a digital diligence platform for the investment management industry. Prior to founding the firm, she was head of risk for liquid investments at Citi with oversight for hedge fund, pensions, insurance, and fund of funds businesses. She holds an MBA from Carnegie Mellon University and a Bachelor of Engineering from Birla Vishwakarma Mahavidyalaya, India.



Cecile Bartenieff
MD, COO and Global Head of Technology and Operations
Société Générale Global Banking & Investor Solutions
Chairman of the Technology and Operations Division,
AFME

Cecile began her career in 1990 at Accenture's consulting division before joining BRED Banque Populaire in 1995 where she worked successively as an Arbitrage trader and then in sales for large Corporates. Cecile joined Société Générale Corporate and Investment Banking in 2000. She held various managerial positions within the Finance and Operations Departments before joining the COO office of Global Markets. In 2014, Cecile was appointed Head of Operations for Global Banking & Investor Solutions. She was appointed Chief Operating Officer of Global Banking & Investor Solutions on June 2017.

Cecile Bartenieff joined the AFME in 2017 and has been Chairman of the Technology and Operations Division since November 2019.

Cecile holds a master's degree in Business Administration from the ESSEC Business School.



Tracy Springer
Corporate Counsel
YieldStreet

Tracy Springer is a senior transactional attorney at YieldStreet, Inc., a fintech start-up in New York City. She advises on developing new business products for distribution on YieldStreet's platform and lending issues related to structured transactions and alternative asset classes, such as supply chain finance, art loans, litigation funding and marine loans.

Prior to joining YieldStreet, Tracy was a senior in-house finance attorney at HSBC in New York and London, supporting commercial lending, investment banking, cross-border finance, digital partnerships, and new business development. She also spent a year in London for HSBC as lead lawyer for a large global change project to implement digital technology and alternative legal services to improve efficiency and reduce costs in delivery of legal services. Her experience includes advising on standardizing and automating templates, workflow management tools, target operating models, playbooks, processes and e-signature. Tracy is passionate about the need for lawyers to embrace change and incorporate new technologies and ways of working, particularly in managing high volume, low risk legal work. She writes and speaks frequently on topics related to legal innovation and cross-border financings. She received her B.A. degree, with honors, from the University of Chicago and her J.D degree, cum laude, from Benjamin N. Cardozo School of Law.

WCOOC Ambassadors



Gwen Wilcox

Global Head of Women in the COO Community
Armstrong Wolfe

Gwen's professional career spans across the banking, technology, and engineering industries, where she has developed a host of core competencies that support her current role as Global COO of Armstrong Wolfe, particularly in the digital transformation and marketing space. In addition to her day to day COO responsibilities, Gwen leads the global Armstrong Wolfe team in Executive Search, Executive Coaching, Executive Networks, and the Women in the COO Community initiatives, while providing vital support for AWP with its Strategic, Administrative and Marketing efforts. Gwen's prior roles include the Head of Partnership and Sponsoring at Lehman Brothers then Barclays Wealth Management and EMEA Head of Demand Generation at Tektronix.



Julia Bunyatov

MD, WCOOC Head Americas
Armstrong Wolfe

Julia Bunyatov joined Armstrong Wolfe in 2018 to manage its Women in the COO Community initiative in New York. She has increasingly found herself supporting the advisory efforts born from its quarterly COO and CCO 1LOD forums, as well as Company's executive search efforts, which led to the appointment as Managing Director, Armstrong Wolfe (NYC).

Julia has had a successful 25-year Financial Services industry career, with leadership roles spanning Risk Management and aligned divisions; also holding positions as Global Equities Trading COO at Lehman Brothers, and Global COO of EFS Markets at Barclays Capital.

Julia serves the Make-A-Wish Metro-NY chapter Board of Directors where she is currently Treasurer, chairing Finance and Audit Committees. She also serves as a Treasurer on the board of the International Dyslexia Association, Long Island Branch.

Julia has a BS in Finance & Information Systems from NYU Stern School of Business.



Miia Lankinen

WCOOC Head & Career Management, Asia
Armstrong Wolfe

Miia is the APAC Practice Head for Armstrong Wolfe's career management service and its Women in the COO Community initiative in Asia. She is based in Singapore.

In this role, Miia leverages her corporate experience which she has acquired over multiple business cycles to relate to clients in different career stages and situations. Miia has 20 years of experience in the financial services industry, both in the Wholesale Banking business and in Human Resources.

Experienced in professional coaching, talent management and leadership development, Miia is comfortable engaging with clients at all levels, from technical specialists to C-suite leaders. She also brings with her an understanding of competencies needed and the challenges faced in the banking industry today.



Ursula Schliessler

WCOOC Ambassador, London
Armstrong Wolfe

Ursula is a senior financial services professional, who has led global teams across multiple functional areas within asset management. Her experience spans change management, business process design and implementation, product development and management, sales strategy, operations, technology and data, risk, and project management. Prior to Ursula assuming her current iNED and Trustee positions, Ursula was Chief Administrative Officer of Legg Mason, with global responsibility for the firm's technology, data, risk management and internal audit, real estate, strategic projects, and operations. Ursula was a member of Legg Mason's Executive Committee and the Executive Sponsor of Legg Mason's LGBTQ Employee Resource Group and Legg Mason's Global CSR Network. Ursula has also held leadership positions with Citibank and Citigroup Asset Management in Distribution and Product Development in a number of countries and was Head of International Product Development and Management for Morgan Stanley Investment Management. She holds a Master of Commerce degree in Business Economics from the University of the Witwatersrand in Johannesburg, South Africa.

Ursula was appointed the WCOOC UK Ambassador in January 2020 and will help deliver the Objectives and Mission of WCOOC.

WCOOC Ambassadors



David Ornstein
WCOOC Ambassador

David is currently acting as consultant and advisor to growth companies in various markets. He was formerly at Barclays, where he held a number of roles in the Investment Bank, including as COO for Markets. During his time at Barclays David also had a number of other responsibilities including chairing the global regulatory change effort, leading cross-business functions (Strategic Investments, Market Structure, Front Office Risk and Controls, Trade Capture Utility), and several new business initiatives. He joined Barclays in London in 2004.

David began his career in the financial industry in 1994 at Bankers Trust in New York.

David holds a BS from the US Naval Academy at Annapolis, Maryland, and an MBA from the Wharton School at the University of Pennsylvania.



Joe Noreña
WCOOC Ambassador

Joe Noreña is currently a Board Advisor to a Healthcare AI start-up, along with an investor in several other start-ups. Joe is also a Mentor with BUILD, an entrepreneurial program for High School Students. Joe has been a Managing Director for over 20 years with major Financial Institutions as Global Head of Digital businesses, Global and Regional Chief Operating Officer (COO) and Global FX Trading Head. He was also Partner and President of a start-up Global Macro Hedge Fund.

Joe was most recently with HSBC in London and New York. He joined HSBC as Global COO for the FX and Commodities businesses, incubated a Corporate Digital start-up business and was the Regional COO for HSBC's Americas Global Markets business. Prior to joining HSBC, Joe was the Head of the Trading Execution desk at Bridgewater Associates. Preceding Bridgewater, Joe was Partner and President of Vinya Capital, LLP, a global macro hedge fund.

Joe also spent time at Deutsche Bank (DB) and Citibank. At DB, he worked and lived in New York, London and Frankfurt as Global COO, Global FX Cash Trading Head, European Regional Trading Head, as well as implementing DB's FX Digital business.

Joe served as an active member on the Board of Trustee at The Green Vale School in Old Brookville, NY for five years.

Joe graduated from St. John's University with a degree in Finance and attended Harvard Business School's Advanced Management Program in 2004. He is married with 4 children, currently residing in New York and Connecticut.

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